

## MANAGING AND BALANCING PROGRAMS AND PORTFOLIOS

**Course Code: MA211**

**Duration: 1 day**

**Credits: 7 PDUs**

### Course Description

In this comprehensive one-day course, attendees will learn fundamental program and portfolio management lifecycles and the importance of establishing effective governance to support multiple project management aligned with the latest PMI® Program and Portfolio Management standards. Individual exercises combined with interactive group discussions and team workshops will cover balanced program and portfolio management methodologies.

### Target Audience

Individuals who will benefit from this course include project/program/portfolio managers, senior project team leaders/members, managers, directors, sponsors and any other stakeholders working in a project environment.

### Course Objectives

Understand critical considerations in selecting the appropriate program and portfolio components aligned with corporate strategies, objectives and initiatives.

### Course Outline

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#### **Module 1: Multiple Project Management Introduction**

- Terminology and Definitions
- Multiple Project Management evolution
- Best-practiced PMI® standards
- Hierarchy and Relationships

#### **Module 2: Program Management**

- Program manager role
- Program and benefits lifecycles
- Financial and stakeholder lifecycles
- Program governance

#### **Module 3: Portfolio Management**

- Portfolio manager role
- Portfolio component lifecycle
- Portfolio balancing
- Portfolio governance