

SAFe LEAN PORTFOLIO MANAGEMENT

Course Code: C108

Duration: 2 days

Credits: 6 PDUs

Course Description

In this comprehensive two-day interactive course, attendees gain the practical tools and techniques necessary to implement the Lean Portfolio Management functions of Strategy and Investment Funding, Agile Portfolio Operations, and Lean Governance.

Attendees of the course have the opportunity to capture the current and future state of their portfolio with the Portfolio Canvas tool and identify important business initiatives for achieving the portfolio vision. Attendees also establish portfolio flow with the Portfolio Kanban and prioritize epics for maximum economic benefit.

The course also provides insights on how to establish Value Stream Budgets and Lean Budget Guardrails and measure the Lean portfolio performance.

Attending this course includes 1-year membership to the SAFe® Studio platform to access the course workbook, e-learning modules, templated resources, facilitation guides, practice and certification exams and the associated SAFe® Lean Portfolio Manager (LPM) certification digital badge upon successful exam passing.

Target Audience

Individuals who will benefit from this course include CEOs, CTOs, Portfolio/Program/Project Managers, Directors, Release Train Engineers (RTEs), Agile coaches, Consultants, and those interested in pursuing a SAFe® Lean Portfolio Manager (LPM) certification.

Course Objectives

- Describe Lean Portfolio Management (LPM)
- Connect the portfolio to enterprise strategy
- Establish the Portfolio Vision
- Implement Lean budgeting and Guardrails
- Manage flow with the portfolio Kanban
- Support operational excellence
- Coordinate Value Streams
- Measure LPM performance
- Build a plan for LPM implementation

Course Outline

Day 1:

- Introducing Lean Portfolio Management
- Establishing Portfolio Strategy and Vision
- Realizing Portfolio Vision through Epics

Day 2:

- Establishing Investment Funding
- Managing Portfolio Flow
- Applying Agile Portfolio Operations
- Applying Lean Governance