

## MANAGING AND BALANCING PROGRAMS AND PORTFOLIOS

**Course Code:** MA211E

**Duration:** 7 hours

**Credits:** 7 PDUs

### Course Description

Participants will learn fundamental program and portfolio management lifecycles and the importance of establishing effective governance to support multiple project management aligned with the latest PMI® Program and Portfolio Management standards. Individual exercises combined with interactive group discussions and team workshops will guide participants through a balanced program and portfolio management methodology.

### Target Audience

Individuals who will benefit from this course include Project/Program/Portfolio Managers, VPs, CFOs, and Team Leaders/Members

### Course Objectives

Participants will understand critical considerations in selecting the appropriate program and portfolio components aligned with corporate strategies, objectives and initiatives.

### Course Outline

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#### Module 1: Multiple Project Management Introduction

- Terminology and Definitions
- Multiple Project Management evolution
- Best-practiced PMI® standards
- Hierarchy and Relationships

#### Module 2: Program Management

- Program manager role
- Program and benefits lifecycles
- Financial and stakeholder lifecycles
- Program governance

#### Module 3: Portfolio Management

- Portfolio manager role
- Portfolio component lifecycle
- Portfolio balancing
- Portfolio governance